

**Fill in this information to identify the case:**Debtor name Interchem USA Inc.United States Bankruptcy Court for the: Southern District of Texas Houston DivisionCase number (If known): N/A Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents** No. Go to Part 2. Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

See Exhibit 3 - Accounts

\$ 260,883.62**4. Other cash equivalents (Identify all)**

NONE

\$ 0.00**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 260,883.62

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes. Fill in the information below.**Current value of  
debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

NONE

\$ 0.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of deposit

NONE

\$ 0.00

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.**Current value of  
debtor's interest****11. Accounts receivable**

11a. 90 days old or less:	\$ <u>19,583.00</u>	-	\$ <u>0.00</u>	=	\$ <u>19,583.33</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	\$ <u>1,637,383.00</u>	-	\$ <u>0.00</u>	=	\$ <u>1,637,382.54</u>
	face amount		doubtful or uncollectible accounts		

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,656,965.87

**Part 4: Investments****13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.**Valuation method  
used for current value****Current value of  
debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

NONE

\$ 0.00

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of fund or stock: \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_  
**NONE** \_\_\_\_\_ % \_\_\_\_\_ \$ **0.00**

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe: \_\_\_\_\_ \$ \_\_\_\_\_  
**NONE** \_\_\_\_\_ \$ **0.00**

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ **0.00****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)**

- No. Go to Part 6.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

NONE	\$ <b>0.00</b>	\$ <b>0.00</b>
	MM / DD / YYYY	

**20. Work in progress**

NONE	\$ <b>0.00</b>	\$ <b>0.00</b>
	MM / DD / YYYY	

**21. Finished goods, including goods held for resale**

NONE	\$ <b>0.00</b>	\$ <b>0.00</b>
	MM / DD / YYYY	

**22. Other inventory or supplies**

NONE	\$ <b>0.00</b>	\$ <b>0.00</b>
	MM / DD / YYYY	

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$ **0.00****24. Is any of the property listed in Part 5 perishable?**

- No  
 Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>	\$ 0.00		\$ 0.00
NONE			
<b>29. Farm animals Examples: Livestock, poultry, farm-raised fish</b>	\$ 0.00		\$ 0.00
NONE			
<b>30. Farm machinery and equipment (Other than titled motor vehicles)</b>	\$ 0.00		\$ 0.00
NONE			
<b>31. Farm and fishing supplies, chemicals, and feed</b>	\$ 0.00		\$ 0.00
NONE			
<b>32. Other farming and fishing-related property not already listed in Part 6</b>	\$ 0.00		\$ 0.00
NONE			

**33 . Total of Part 6**

Add lines 28 through 32. Copy the total to line 85..

\$ 0.00
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**34. Is the debtor a member of an agricultural cooperative?**

No

Yes. Is any of the debtor's property stored at the cooperative?

- No
- Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

No

Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year**

No

Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**39. Office furniture**

NONE	\$ 0.00		\$ 0.00
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**40. Office fixtures**

NONE	\$ 0.00		\$ 0.00
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**41. Office equipment, including all computer equipment and communication systems equipment and software**

NONE	\$ 0.00		\$ 0.00
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**42. Collectibles Examples:** Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

NONE	\$ 0.00		\$ 0.00
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**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$	0.00
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**44. Is a depreciation schedule available for any of the property listed in Part 7?** No Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?** No Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?** No. Go to Part 9. Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
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**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

See Exhibit 47 - Automobiles	\$ 26,350.00		\$ 26,350.00
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**48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels**

NONE	\$ 0.00	\$ 0.00
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**49. Aircraft and accessories**

NONE	\$ 0.00	\$ 0.00
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**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

NONE	\$ 0.00	\$ 0.00
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**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 26,350.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- No  
 Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No  
 Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- No. Go to Part 10.  
 Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
NONE		\$ 0.00		\$ 0.00

**56. Total of Part 9.**Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- No  
 Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No  
 Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**60. Patents, copyrights, trademarks, and trade secrets**

NONE	\$ 0.00		\$ 0.00
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**61. Internet domain names and websites**

NONE	\$ 0.00		\$ 0.00
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**62. Licenses, franchises, and royalties**

NONE	\$ 0.00		\$ 0.00
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**63. Customer lists, mailing lists, or other compilations**

NONE	\$ 0.00		\$ 0.00
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**64. Other intangibles, or intellectual property**

NONE	\$ 0.00		\$ 0.00
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**65. Goodwill**

NONE	\$ 0.00		\$ 0.00
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**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00
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**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- No  
 Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No  
 Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No  
 Yes

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes. Fill in the information below.

	Current value of debtor's interest
<b>71. Notes receivable</b> Description (include name of obligor)	
<u>NONE</u>	\$ <u>                        </u> - \$ <u>                        </u> = \$ <u>                        </u>
Total face amount	doubtful or uncollectible accounts
<b>72. Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local)	
<u>See Exhibit 72 - Tax Refund</u>	Tax year <u>                            </u> \$ <u>                                    </u>
	<u>803,010.00</u>
<b>73. Interests in insurance policies or annuities</b>	
<u>NONE</u>	\$ <u>                        </u>
	<u>0.00</u>
<b>74. Causes of action against third parties (whether or not a lawsuit has been filed)</b>	
<u>NONE</u>	\$ <u>                        </u>
	<u>0.00</u>
Nature of claim <u>                                    </u>	
Amount requested \$ <u>                            </u>	
<b>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b>	
<u>NONE</u>	\$ <u>                        </u>
	<u>0.00</u>
Nature of claim <u>                                    </u>	
Amount requested \$ <u>                            </u>	
<b>76. Trusts, equitable or future interests in property</b>	
<u>NONE</u>	\$ <u>                        </u>
	<u>0.00</u>
<b>77. Other property of any kind not already listed Examples: Season tickets, country club membership</b>	
<u>NONE</u>	\$ <u>                        </u>
	<u>0.00</u>
<b>78. Total of Part 11.</b>	<u>                                    </u>
Add lines 71 through 77. Copy the total to line 90.	<u>803,010.00</u>
<b>79. Has any of the property listed in Part 11 been appraised by a professional within the last year?</b>	
<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes	

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
<b>80. Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ <u>260,883.62</u>	
<b>81. Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ <u>0.00</u>	
<b>82. Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ <u>1,656,965.87</u>	
<b>83. Investments.</b> <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
<b>84. Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ <u>0.00</u>	
<b>85. Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
<b>86. Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ <u>0.00</u>	
<b>87. Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ <u>26,350.00</u>	
<b>88. Real property.</b> <i>Copy line 56, Part 9.....</i> 		\$ <u>0.00</u>
<b>89. Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ <u>0.00</u>	
<b>90. All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ <u>803,010.00</u>	
<b>91. Total.</b> Add lines 80 through 90 for each column. .... 91a. 	\$ <u>2,747,209.49</u>	91b. \$ <u>0.00</u>
<b>92. Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92.....		\$ <u>2,747,209.49</u>

Debtor Interchem USA Inc.  
Name \_\_\_\_\_

Case number (if known) N/A

## PART 1, EXHIBIT 3 - ACCOUNTS

(Continuation Sheet)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
1 JPMorgan Chase	Checking	XXX - 3469	\$186,008.36
2 Banque Cantonale de Geneve	N/A	XXX -	\$34,915.61
3 Crédit Agricole Corporate and Investment Bank	N/A	XXX - 30SG	\$22,175.54
4 Credit Europe Group	N/A	XXX - 1648	\$17,784.11
	Total		\$260,883.62

PART 8, EXHIBIT 47 - AUTOMOBILES  
(Continuation Sheet)

General description Include year, make, model, and identification numbers	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
47.1 2016 BMW	\$26,350.00	Book	\$26,350.00
Total Net Book Value	\$26,350.00	Total Current Value	\$26,350.00

PART 11, EXHIBIT 72 - TAX REFUNDS AND NET OPERATING LOSSES  
(Continuation Sheet)

General Description	Type	Tax year	Amount	Current value of debtor's interest
72.1 Federal Tax Refund	In Dispute	2017	\$503,010.00	\$503,010.00
72.2 Federal Tax Refund	In Dispute	2017	\$300,000.00	\$300,000.00
Total				\$803,010.00

**Fill in this information to identify the case:**

Debtor name Interchem USA Inc.

United States Bankruptcy Court for the: Southern District of Texas Houston Division

Case number (If known): N/A

Official Form 206D

Check if this is an amended filing

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.**

If a creditor has more than one secured claim, list the creditor separately for each claim.

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

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List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

## Fill in this information to identify the case:

Debtor name Interchem USA Inc.United States Bankruptcy Court for the: Southern District of Texas Houston DivisionCase number (If known): N/AOfficial Form 206E/F Check if this is an amended filing**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Total claim	Priority amount
	Cummings, Tyler 2800 Post Oak Blvd Suite 5201 Houston TX 77056	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	+ Undetermined

Date or dates debt was incurred

Basis for the claim:

Employee wages

Last 4 digits of account number

N/A

Is the claim subject to offset?

 No YesSpecify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Total claim	Priority amount
2.2	Dahlgren, Roberto 2800 Post Oak Blvd Suite 5201  Houston TX 77056	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	+ Undetermined
	Date or dates debt was incurred	Basis for the claim:  Employee wages		
	Last 4 digits of account number	Is the claim subject to offset?  <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )			
2.3	Glass, Jenny 2800 Post Oak Blvd Suite 5201  Houston TX 77056	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	+ Undetermined
	Date or dates debt was incurred	Basis for the claim:  Employee wages		
	Last 4 digits of account number	Is the claim subject to offset?  <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )			
2.4	Hoffman Insurance Group 14905 Southwest Freeway #200  Sugarland TX 77478	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	+ Undetermined
	Date or dates debt was incurred	Basis for the claim:  Federal depository institutions		
	Last 4 digits of account number	Is the claim subject to offset?  <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>9</u> )			

2.5	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Total claim <b>\$0.00</b>	Priority amount <b>+ Undetermined</b>
	<b>Lozolla, Jessica</b> <b>2800 Post Oak Blvd</b> <b>Suite 5201</b> <b>Houston TX 77056</b>	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: <b>Employee wages</b>		
	Last 4 digits of account number	Is the claim subject to offset?  <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )			
2.6	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Total claim <b>\$0.00</b>	Priority amount <b>+ Undetermined</b>
	<b>Nolan, Nicole</b> <b>2800 Post Oak Blvd</b> <b>Suite 5201</b> <b>Houston TX 77056</b>	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: <b>Employee wages</b>		
	Last 4 digits of account number	Is the claim subject to offset?  <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )			
2.7	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Total claim <b>\$0.00</b>	Priority amount <b>+ Undetermined</b>
	<b>Sarabia, Griselda</b> <b>2800 Post Oak Blvd</b> <b>Suite 5201</b> <b>Houston TX 77056</b>	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Date or dates debt was incurred	Basis for the claim: <b>Employee wages</b>		
	Last 4 digits of account number	Is the claim subject to offset?  <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )			

2.8	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Total claim	Priority amount
	Schutz, Paulo 2800 Post Oak Blvd Suite 5201 Houston TX 77056	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	+ Undetermined

Date or dates debt was incurred Basis for the claim:  
Employee wages

Last 4 digits of account number N/A Is the claim subject to offset?  
 No  
 Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

2.9	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Total claim	Priority amount
	Sellis, Bill 2800 Post Oak Blvd Suite 5201 Houston TX 77056	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	+ Undetermined

Date or dates debt was incurred Basis for the claim:  
Employee wages

Last 4 digits of account number N/A Is the claim subject to offset?  
 No  
 Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (4)

## Part 2:

**List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.100 Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>\$318,155.24</b>	
AFCO Energy PTE LTD #29-02 Six Battery Road Singapore 49909	Check all that apply.	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>	
Last 4 digits of account number	Is the claim subject to offset?	
N/A	<input type="checkbox"/> No	
	<input type="checkbox"/> Yes	
<b>3.101 Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>\$7,754.50</b>	
American Cargo Assurance Central St. Houston TX 77012	Check all that apply.	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>	
Last 4 digits of account number	Is the claim subject to offset?	
N/A	<input type="checkbox"/> No	
	<input type="checkbox"/> Yes	
<b>3.102 Nonpriority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <b>\$10,942.36</b>	
American Express - USA World Financial Center 200 Vesey Street New York NY 10285	Check all that apply.	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>	
Last 4 digits of account number	Is the claim subject to offset?	
N/A	<input type="checkbox"/> No	
	<input type="checkbox"/> Yes	

	Amount of claim
<b>3.103 Nonpriority creditor's name and mailing address</b>	<b>\$582.39</b>
American Payroll Alliances 9432 Katy Freeway Suite 380 Houston TX 77055	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Trade Payable</b></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
Last 4 digits of account number N/A	
<b>3.104 Nonpriority creditor's name and mailing address</b>	<b>\$24,319.41</b>
Amspec LLC 1249 South River Rd Suite 204 Cranbury NJ 08512	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Trade Payable</b></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
Last 4 digits of account number N/A	
<b>3.105 Nonpriority creditor's name and mailing address</b>	<b>\$333,921.67</b>
BASF Intertrade Corporation 1111 Bagby Street Suite 2630 Houston TX 77002	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Trade Payable</b></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
Last 4 digits of account number N/A	

	Amount of claim
<b>3.106 Nonpriority creditor's name and mailing address</b>	\$200.00
Black Diamond Commodities 1110 Sout Avenue Suite 77 Staten Island NY 10314	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>
Last 4 digits of account number N/A	Is the claim subject to offset?  <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.107 Nonpriority creditor's name and mailing address</b>	<b>\$15,100.98</b>
Bloomberg Finance LP 731 Lexington Ave  New York NY 10022	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>
Last 4 digits of account number N/A	Is the claim subject to offset?  <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.108 Nonpriority creditor's name and mailing address</b>	<b>\$1,161,171.27</b>
Braskem Idesa BLVD Manuel Avila Camacho36 Ps 24 Lomas De Chapultepec Miguel Hidalgo DF 11000	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>
Last 4 digits of account number N/A	Is the claim subject to offset?  <input type="checkbox"/> No <input type="checkbox"/> Yes

	Amount of claim
<b>3.109 Nonpriority creditor's name and mailing address</b>	<b>\$15,659.44</b>
Chembulk Ocean Transport LLC 175 Rennell Drive  Southport CT 06890	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Trade Payable</b></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
<b>3.110 Nonpriority creditor's name and mailing address</b>	<b>\$7,407,527.78</b>
Citgo Petroleum Corporation 1293 Eldridge Parkway PO Box 4689 Houston TX 77077	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Trade Payable</b></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
<b>3.111 Nonpriority creditor's name and mailing address</b>	<b>\$10,802.71</b>
Coastal Gulf & International, INC. 2800 Post Oak Blvd, Suite 5201 Houston TX 77056	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Trade Payable</b></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

	Amount of claim
<b>3.112 Nonpriority creditor's name and mailing address</b>	<b>\$506,585.74</b>
As of the petition filing date, the claim is:	
Check all that apply.	
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Colonial Pipeline Company</b>	
<b>1185 Sanctuary Parkway # 100</b>	
<b>Alpharetta      GA      30009</b>	
Date or dates debt was incurred	
Basis for the claim:	
<b>Trade Payable</b>	
Is the claim subject to offset?	
<input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.113 Nonpriority creditor's name and mailing address</b>	<b>\$558.34</b>
As of the petition filing date, the claim is:	
Check all that apply.	
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>CT Corporation System</b>	
<b>111 Eighth Avenue</b>	
<b>New York      NY      10011</b>	
Date or dates debt was incurred	
Basis for the claim:	
<b>Trade Payable</b>	
Is the claim subject to offset?	
<input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.114 Nonpriority creditor's name and mailing address</b>	<b>\$0.00</b>
As of the petition filing date, the claim is:	
Check all that apply.	
<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
<b>Cummings, Tyler</b>	
<b>2800 Post Oak Blvd</b>	
<b>Suite 5201</b>	
<b>Houston      TX      77056</b>	
Date or dates debt was incurred	
Basis for the claim:	
<b>Employee Wages &amp; Benefits</b>	
Is the claim subject to offset?	
<input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number	
N/A	

	Amount of claim
<b>3.115 Nonpriority creditor's name and mailing address</b>	<b>\$0.00</b>
Dahlgren, Roberto 2800 Post Oak Blvd Suite 5201 Houston TX 77056	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Employee Wages &amp; Benefits</b></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
Last 4 digits of account number <u>N/A</u>	
<b>3.116 Nonpriority creditor's name and mailing address</b>	<b>\$8,738.58</b>
Dak Americas LLC 7621 Little Ave Suite 500 Charlotte NC 28226	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Trade Payable</b></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
Last 4 digits of account number <u>N/A</u>	
<b>3.117 Nonpriority creditor's name and mailing address</b>	<b>\$56,455.72</b>
Dow Chemical Company 1254 Enclave Parkway Houston TX 77077-1607	<p>As of the petition filing date, the claim is: <b>Check all that apply.</b></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Trade Payable</b></p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
Last 4 digits of account number <u>N/A</u>	

	Amount of claim
<b>3.118 Nonpriority creditor's name and mailing address</b>	<b>\$5,775.00</b>
<hr/>	<hr/>
Echo Energy	As of the petition filing date, the claim is:
40 George Street	Check all that apply.
2nd Floor	<input type="checkbox"/> Contingent
London	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
<hr/>	<hr/>
Date or dates debt was incurred	Basis for the claim:
	Trade Payable
<hr/>	<hr/>
Last 4 digits of account number	Is the claim subject to offset?
N/A	<input type="checkbox"/> No
	<input type="checkbox"/> Yes
<hr/>	<hr/>
<b>3.119 Nonpriority creditor's name and mailing address</b>	<b>\$3,531.60</b>
<hr/>	<hr/>
ED&F Man Capital Markets	As of the petition filing date, the claim is:
440 S LaSalle St	Check all that apply.
Chicago IL 60605	<input type="checkbox"/> Contingent
	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
<hr/>	<hr/>
Date or dates debt was incurred	Basis for the claim:
	Trade Payable
<hr/>	<hr/>
Last 4 digits of account number	Is the claim subject to offset?
N/A	<input type="checkbox"/> No
	<input type="checkbox"/> Yes
<hr/>	<hr/>
<b>3.120 Nonpriority creditor's name and mailing address</b>	<b>\$1,276.95</b>
<hr/>	<hr/>
Enterprise Crude Pipeline LLC	As of the petition filing date, the claim is:
Attention: Evelyn Pohl	Check all that apply.
PO Box 972866	<input type="checkbox"/> Contingent
Dallas TX 75397	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
<hr/>	<hr/>
Date or dates debt was incurred	Basis for the claim:
	Trade Payable
<hr/>	<hr/>
Last 4 digits of account number	Is the claim subject to offset?
N/A	<input type="checkbox"/> No
	<input type="checkbox"/> Yes

	Amount of claim
<u>3.121</u> Nonpriority creditor's name and mailing address	<u>\$16,171.88</u>
Exxon Mobil Chemical Company a division of Ex 13501 Katy Freeway CORP-EMCC-L3-326 Houston TX 77079	<p>As of the petition filing date, the claim is:  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim:  <b>Trade Payable</b></p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p>
Date or dates debt was incurred	
Last 4 digits of account number <u>N/A</u>	
<u>3.122</u> Nonpriority creditor's name and mailing address	<u>\$10,156.25</u>
Fairfield Chemical 21 River Road 2nd Floor Wilton CT 06897	<p>As of the petition filing date, the claim is:  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim:  <b>Trade Payable</b></p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p>
Date or dates debt was incurred	
Last 4 digits of account number <u>N/A</u>	
<u>3.123</u> Nonpriority creditor's name and mailing address	<u>\$51,990.00</u>
Fusion Brokerage USA 9555 W Sam Houston Pkwy S Suite 4348 Houston TX 77099	<p>As of the petition filing date, the claim is:  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim:  <b>Trade Payable</b></p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p>
Date or dates debt was incurred	
Last 4 digits of account number <u>N/A</u>	

	Amount of claim
<b>3.124 Nonpriority creditor's name and mailing address</b>	<b>\$0.00</b>
As of the petition filing date, the claim is:	
Check all that apply.	
<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Basis for the claim:	
<u>Employee Wages &amp; Benefits</u>	
Is the claim subject to offset?	
<input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.125 Nonpriority creditor's name and mailing address</b>	<b>\$7,615.98</b>
As of the petition filing date, the claim is:	
Check all that apply.	
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Basis for the claim:	
<u>Trade Payable</u>	
Is the claim subject to offset?	
<input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.126 Nonpriority creditor's name and mailing address</b>	<b>\$0.00</b>
As of the petition filing date, the claim is:	
Check all that apply.	
<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Basis for the claim:	
<u>Insurance</u>	
Is the claim subject to offset?	
<input type="checkbox"/> No <input type="checkbox"/> Yes	

	Amount of claim
<b>3.127 Nonpriority creditor's name and mailing address</b>	<b>\$650.00</b>
ICE US OTC Commodity Markets, LLC	As of the petition filing date, the claim is:
2100 River Edge Parkway	Check all that apply.
5th Floor	<input type="checkbox"/> Contingent
Atlanta GA 30328	<input type="checkbox"/> Unliquidated
Date or dates debt was incurred	<input type="checkbox"/> Disputed
Last 4 digits of account number	Basis for the claim:
N/A	Trade Payable
Is the claim subject to offset?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	
<b>3.128 Nonpriority creditor's name and mailing address</b>	<b>\$30,000.00</b>
Ineos Phenol, LLC	As of the petition filing date, the claim is:
7770 Rangeline Road	Check all that apply.
Theodore AL 36582	<input type="checkbox"/> Contingent
Date or dates debt was incurred	<input type="checkbox"/> Unliquidated
Last 4 digits of account number	<input type="checkbox"/> Disputed
N/A	Basis for the claim:
Trade Payable	
Is the claim subject to offset?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	
<b>3.129 Nonpriority creditor's name and mailing address</b>	<b>\$85,000.00</b>
InterChem Pte Ltd	As of the petition filing date, the claim is:
40 Bukit Pasoh Road	Check all that apply.
Singapore 089854	<input checked="" type="checkbox"/> Contingent
Date or dates debt was incurred	<input checked="" type="checkbox"/> Unliquidated
Last 4 digits of account number	<input checked="" type="checkbox"/> Disputed
N/A	Basis for the claim:
Intercompany Payables	
Is the claim subject to offset?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

	Amount of claim
<b>3.130 Nonpriority creditor's name and mailing address</b>	<b>\$13,750.18</b>
Intertek USA INC. P.O. Box 416482	As of the petition filing date, the claim is: Check all that apply.
Boston MA 02241 - 6482	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>
Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.131 Nonpriority creditor's name and mailing address</b>	<b>\$22,758.00</b>
Kirby Inland Marine, LP 55 Waugh Drive Suite 1000	As of the petition filing date, the claim is: Check all that apply.
Houston TX 77007	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>
Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.132 Nonpriority creditor's name and mailing address</b>	<b>\$90,712.16</b>
Koch Shipping PTE 112 Robinson Rd	As of the petition filing date, the claim is: Check all that apply.
Singapore 068902	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>
Last 4 digits of account number <u>N/A</u>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

	Amount of claim
<b>3.133 Nonpriority creditor's name and mailing address</b>	<b>\$52,634.28</b>
LBC Houston L.P.	As of the petition filing date, the claim is: Check all that apply.
11666 Port Rd	<input type="checkbox"/> Contingent
Bayport Industrial Complex	<input type="checkbox"/> Unliquidated
Seabrook TX 77586	<input type="checkbox"/> Disputed
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
N/A	
<b>3.134 Nonpriority creditor's name and mailing address</b>	<b>\$0.00</b>
Lozolla, Jessica	As of the petition filing date, the claim is: Check all that apply.
2800 Post Oak Blvd	<input checked="" type="checkbox"/> Contingent
Suite 5201	<input checked="" type="checkbox"/> Unliquidated
Houston TX 77056	<input checked="" type="checkbox"/> Disputed
Date or dates debt was incurred	Basis for the claim: <b>Employee Wages &amp; Benefits</b>
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
N/A	
<b>3.135 Nonpriority creditor's name and mailing address</b>	<b>\$1,716,759.37</b>
Marathon Petroleum Company, LP	As of the petition filing date, the claim is: Check all that apply.
539 South Main Street	<input type="checkbox"/> Contingent
Findlay OH 45840	<input type="checkbox"/> Unliquidated
Date or dates debt was incurred	<input type="checkbox"/> Disputed
Last 4 digits of account number	Basis for the claim: <b>Trade Payable</b>
N/A	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

	Amount of claim
3.136 Nonpriority creditor's name and mailing address	<u>\$4,175.00</u>
As of the petition filing date, the claim is:	
Check all that apply.	
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Basis for the claim:	
<u>Trade Payable</u>	
Is the claim subject to offset?	
<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.137 Nonpriority creditor's name and mailing address	<u>\$20,866.54</u>
As of the petition filing date, the claim is:	
Check all that apply.	
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Basis for the claim:	
<u>Trade Payable</u>	
Is the claim subject to offset?	
<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.138 Nonpriority creditor's name and mailing address	<u>\$0.00</u>
As of the petition filing date, the claim is:	
Check all that apply.	
<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Basis for the claim:	
<u>Employee Wages &amp; Benefits</u>	
Is the claim subject to offset?	
<input type="checkbox"/> No <input type="checkbox"/> Yes	

	Amount of claim
<b>3.139 Nonpriority creditor's name and mailing address</b>	<b>\$36,310.42</b>
As of the petition filing date, the claim is:	
Check all that apply.	
Parachem Chemicals, LP	<input type="checkbox"/> Contingent
3500 Broad Street	<input type="checkbox"/> Unliquidated
Montreal QC H1B 5B4	<input type="checkbox"/> Disputed
Basis for the claim:	
<b>Trade Payable</b>	
Is the claim subject to offset?	
Last 4 digits of account number	<input type="checkbox"/> No
N/A	<input type="checkbox"/> Yes
<b>3.140 Nonpriority creditor's name and mailing address</b>	<b>\$4,214.78</b>
As of the petition filing date, the claim is:	
Check all that apply.	
Plains Pipeline, L.P.	<input type="checkbox"/> Contingent
175 Co Rd 404	<input type="checkbox"/> Unliquidated
Three Rivers TX 78071	<input type="checkbox"/> Disputed
Basis for the claim:	
<b>Trade Payable</b>	
Is the claim subject to offset?	
Last 4 digits of account number	<input type="checkbox"/> No
N/A	<input type="checkbox"/> Yes
<b>3.141 Nonpriority creditor's name and mailing address</b>	<b>\$53,651.44</b>
As of the petition filing date, the claim is:	
Check all that apply.	
Raetsheren Van Orden B.V.	<input type="checkbox"/> Contingent
Arcadialaan 36a	<input type="checkbox"/> Unliquidated
PO Box 1015	<input type="checkbox"/> Disputed
KA Alkmaar NLD 1810	
Basis for the claim:	
<b>Trade Payable</b>	
Is the claim subject to offset?	
Last 4 digits of account number	<input type="checkbox"/> No
N/A	<input type="checkbox"/> Yes

	Amount of claim
<b>3.142 Nonpriority creditor's name and mailing address</b>	<b>\$29,400.00</b>
Repsol Trading USA Corporation	As of the petition filing date, the claim is: Check all that apply.
2711 Centerville Road	<input type="checkbox"/> Contingent
Suite 400	<input type="checkbox"/> Unliquidated
Wilmington DE 19808	<input type="checkbox"/> Disputed
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>
Last 4 digits of account number	Is the claim subject to offset?
N/A	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.143 Nonpriority creditor's name and mailing address</b>	<b>\$22,250.00</b>
Robert Half	As of the petition filing date, the claim is: Check all that apply.
1980 Post Oak Blvd	<input type="checkbox"/> Contingent
Suite 1475	<input type="checkbox"/> Unliquidated
Houston TX 77056	<input type="checkbox"/> Disputed
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>
Last 4 digits of account number	Is the claim subject to offset?
N/A	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.144 Nonpriority creditor's name and mailing address</b>	<b>\$1,575.00</b>
Sage Refined Products, LTD	As of the petition filing date, the claim is: Check all that apply.
1800 Post Oak Blvd	<input type="checkbox"/> Contingent
Houston TX 77056	<input type="checkbox"/> Unliquidated
Date or dates debt was incurred	Basis for the claim: <b>Trade Payable</b>
Last 4 digits of account number	Is the claim subject to offset?
N/A	<input type="checkbox"/> No <input type="checkbox"/> Yes

	Amount of claim
<b>3.145 Nonpriority creditor's name and mailing address</b>	<b>\$0.00</b>
Sarabia, Griselda 2800 Post Oak Blvd Suite 5201 Houston TX 77056	<p>As of the petition filing date, the claim is:  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:  <b>Employee Wages &amp; Benefits</b></p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<b>3.146 Nonpriority creditor's name and mailing address</b>	<b>\$0.00</b>
Schutz, Paulo 2800 Post Oak Blvd Suite 5201 Houston TX 77056	<p>As of the petition filing date, the claim is:  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:  <b>Employee Wages &amp; Benefits</b></p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<b>3.147 Nonpriority creditor's name and mailing address</b>	<b>\$0.00</b>
Sellis, Bill 2800 Post Oak Blvd Suite 5201 Houston TX 77056	<p>As of the petition filing date, the claim is:  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:  <b>Employee Wages &amp; Benefits</b></p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p>

		Amount of claim
<b>3.148</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>\$11,052.52</b>
<hr/>		As of the petition filing date, the claim is:
		Check all that apply.
SGS		<input type="checkbox"/> Contingent
1201 W 8th St.		<input type="checkbox"/> Unliquidated
<hr/>		<input type="checkbox"/> Disputed
<hr/>		Basis for the claim:
		<b>Trade Payable</b>
<hr/>		Is the claim subject to offset?
Last 4 digits of account number		<input type="checkbox"/> No
N/A		<input type="checkbox"/> Yes
<b>3.149</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>\$50,118.83</b>
<hr/>		As of the petition filing date, the claim is:
		Check all that apply.
Shell Chemical, LP		<input type="checkbox"/> Contingent
One Shell Plaza		<input type="checkbox"/> Unliquidated
PO Box 2463		<input type="checkbox"/> Disputed
<hr/>		Basis for the claim:
		<b>Trade Payable</b>
<hr/>		Is the claim subject to offset?
Last 4 digits of account number		<input type="checkbox"/> No
N/A		<input type="checkbox"/> Yes
<b>3.150</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>\$7,417.87</b>
<hr/>		As of the petition filing date, the claim is:
		Check all that apply.
Strong Pipkin Bissell & Ledyard, L.L.P.		<input type="checkbox"/> Contingent
4900 Woodway Dr		<input type="checkbox"/> Unliquidated
Suite 1200		<input type="checkbox"/> Disputed
<hr/>		Basis for the claim:
		<b>Trade Payable</b>
<hr/>		Is the claim subject to offset?
Last 4 digits of account number		<input type="checkbox"/> No
N/A		<input type="checkbox"/> Yes

<p><b>3.151</b> Nonpriority creditor's name and mailing address</p> <hr/> <p>Texas International Terminals LTD</p> <hr/> <p>4800 Port Industrial Road</p> <hr/> <p>Galveston TX 77554</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number N/A</p> <hr/>	<p>Amount of claim \$80,401.13</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Trade Payable</b></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p><b>3.152</b> Nonpriority creditor's name and mailing address</p> <hr/> <p>Total Petrochemical &amp; Refining USA, Inc.</p> <hr/> <p>1201 Louisiana</p> <hr/> <p>Suite 1800</p> <hr/> <p>Houston TX 77002</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number N/A</p> <hr/>	
<p>Amount of claim \$1,471.00</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Trade Payable</b></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p><b>3.153</b> Nonpriority creditor's name and mailing address</p> <hr/> <p>Weaver and Tidwell, LLP</p> <hr/> <p>2821 West 7th Street</p> <hr/> <p>Suite 700</p> <hr/> <p>Fort Worth TX 76107</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number N/A</p> <hr/>	
<p>Amount of claim \$74.66</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Trade Payable</b></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	

<b>3.154</b>	<b>Nonpriority creditor's name and mailing address</b> Williams Tower LP 2800 Post Oak Boulevard Suite 5201 Houston TX 60173	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Amount of claim <b>\$2,643.13</b>
	Basis for the claim: <b>Trade Payable</b>		
	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
<b>3.155</b>	<b>Nonpriority creditor's name and mailing address</b> Worldwide Express PO Box 27400 Houston TX 77227	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim <b>\$84.81</b>
	Basis for the claim: <b>Trade Payable</b>		
	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Hines Interests Limited Partnership Attention: Property Manager 2800 Post Oak Blvd, Suite 250 Houston TX 77056	Line      3.154  <input type="checkbox"/> Not Listed. Explain	
Holland & Knight LLP 200 Crescent Court Suite 1600 Houston TX 75201	Line      3.154  <input type="checkbox"/> Not Listed. Explain	
Williams Tower, LP Attenton Asset Manager/o Invesco Advisers, Inc 2001 Ross Avenue, Suite 3400 Houston TX 75201	Line      3.154  <input type="checkbox"/> Not Listed. Explain	

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$0.00 + Undetermined
5b. Total claims from Part 2	5b.	+ \$12,312,964.91 + Undetermined
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$12,312,964.91 + Undetermined

## Fill in this information to identify the case:

Debtor name Interchem USA Inc.United States Bankruptcy Court for the: Southern District of Texas Houston DivisionCase number (If known): N/AOfficial Form 206G Check if this is an amended filing**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy the additional page, numbering the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

WILLIAMS TOWER, L.P

State the term remaining

3/31/2026

2800 Post Oak Boulevard

List the contract number of any government contract

Suite 5201

Houston, TX 60173 USA

Fill in this information to identify the case:

Debtor name: Interchem USA Inc.

United States Bankruptcy Court for the: Southern District of Texas Houston Division

Case number (If known): N/A

Official Form 206H

Check if this is an amended filing

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

## Fill in this information to identify the case:

Debtor name Interchem USA Inc.United States Bankruptcy Court for the: Southern District of Texas Houston DivisionCase number (If known): N/A Check if this is an amended filing

Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

## Part 1: Summary of Assets

## 1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

## 1a. Real property:

Copy line 88 from Schedule A/B.....

\$0.00

## 1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$2,747,209.49

## 1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$2,747,209.49

## Part 2: Summary of Liabilities

## 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$0.00

## 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

## 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00

+ Undetermined

## 3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

\$12,312,964.91

+ Undetermined

## 4. Total liabilities.....

Lines 2 + 3a + 3b

\$12,312,964.91

+ Undetermined

**Fill in this information to identify the case:**Debtor name Interchem USA Inc.United States Bankruptcy Court for the: Southern District of Texas Houston DivisionCase number (If known): N/A**Official Form 202**

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

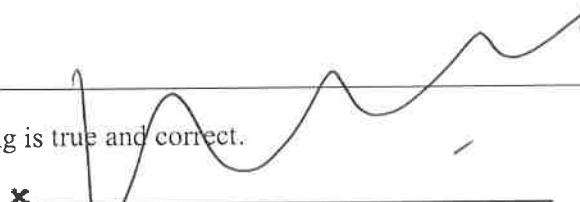
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/29/2019  
MM / DD / YYYY

  
Signature of individual signing on behalf of the debtor

Rob Langstraat

Printed name

President

Position or relationship to debtor